Assessing Spanish Ads and Latino Turnout

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Latino Decisions

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Executive Summary

- Exposure to Spanish advertising leads to:
 - Increased voter turnout among Latinos
 - Increased vote choice for party running the ads
- Campaigns that advertise earlier and more consistently in the cycle see much better results
- Latino voters report higher level of trust/confidence in Spanish language television – it is a more effective venue for advertising to Latinos

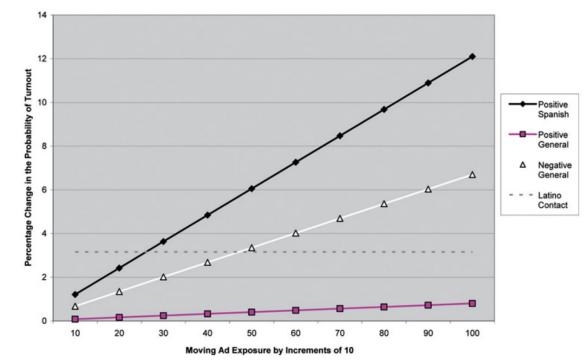
Methodology of this study

- Kantar Media/CMAG data on total ads run in Spanish for 2012, 2014, 2016 for key media markets
 - Sorted by air date, impressions, candidate/committee
- Voter file validated voter turnout for Latinos/non-Latinos
- Each market with Spanish ads, paired with a "control" market in same state that had no Spanish advertising

Social science research on Spanish ads

"With respect to political ads, we also found strong support for the segmentation hypothesis with positive Spanish ads having the greatest mobilizing effect."

Journal of Political Marketing Multiple Dimensions of Mobilization Vol.10, 2011, pp 303-327



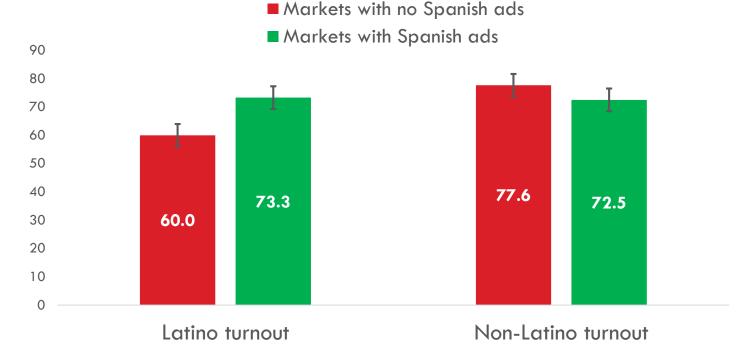
Turnout rates by media market 2014

2014 voter turnout by exposure to Spanish ads Markets with No Spanish ads Markets with Spanish ads 80 70 60 50 40 69.2 68.3 60.5 30 49.8 20 10 0 Non-Latino turnout Latino turnout

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Turnout rates by media market 2016

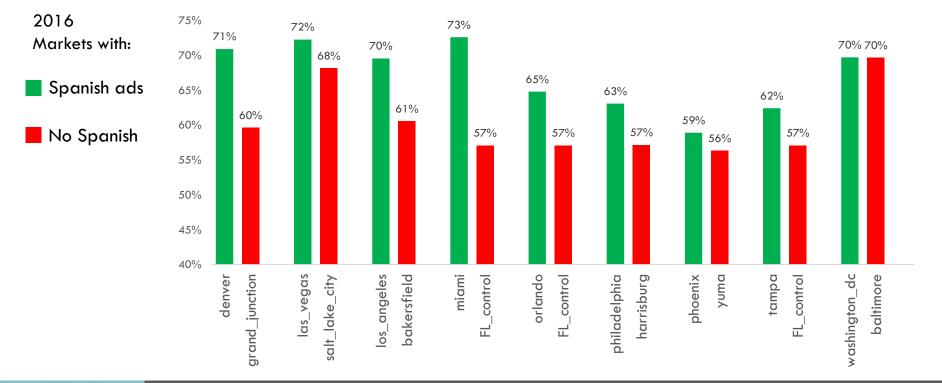
2016 voter turnout by exposure to Spanish ads



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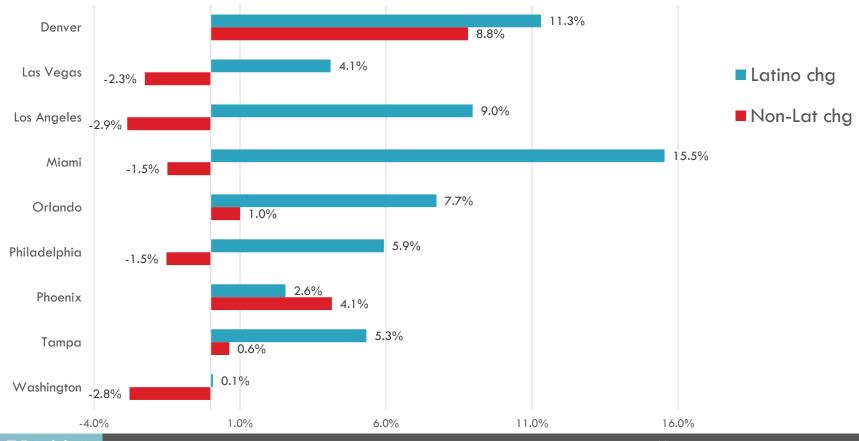
Latino turnout by paired media market

Latino turnout rate 2016 by paired media markets



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Difference in turnout rate between Spanish/no-Spanish markets in 2016



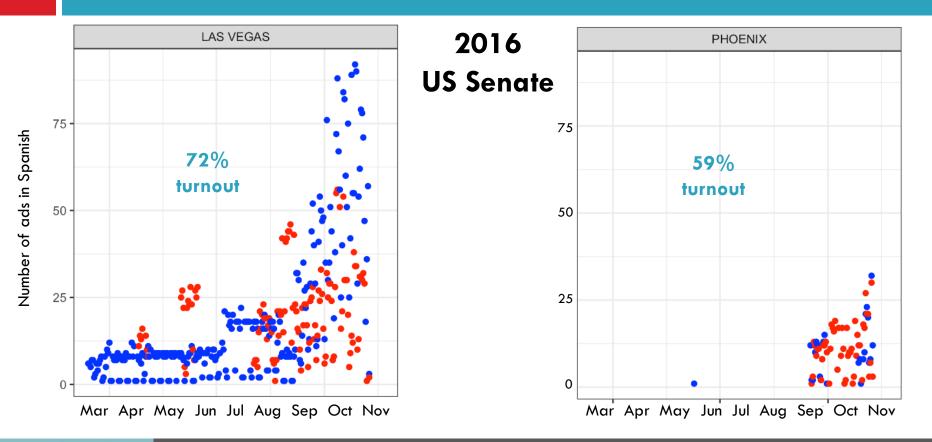
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Source: CMAG data on campaign ads, voter file official turnout data // FULL MEDIA MARKET

Key takeaways from market analysis

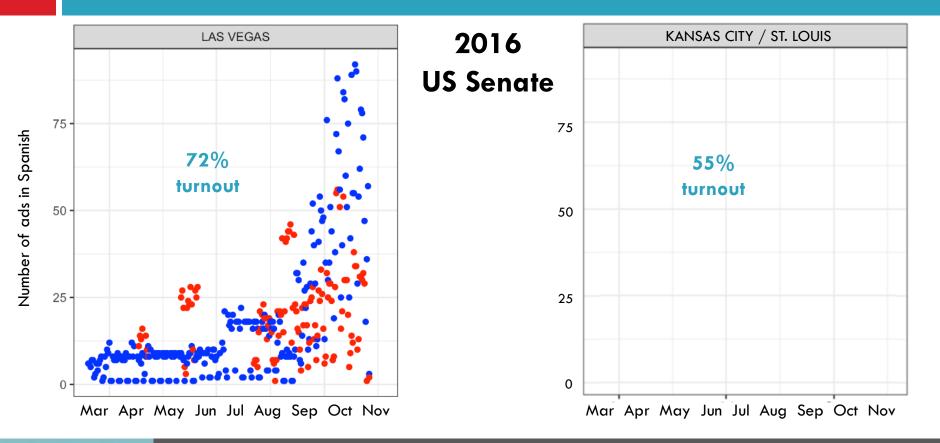
- Comparing similarly situated markets within the same state, controlling for competitiveness
 - Latino turnout was higher in markets with Spanish ads, than in markets with no Spanish ads
 - As expected, non-Latino turnout is not impacted by presence or absence of Spanish ads

Early advertising makes the difference



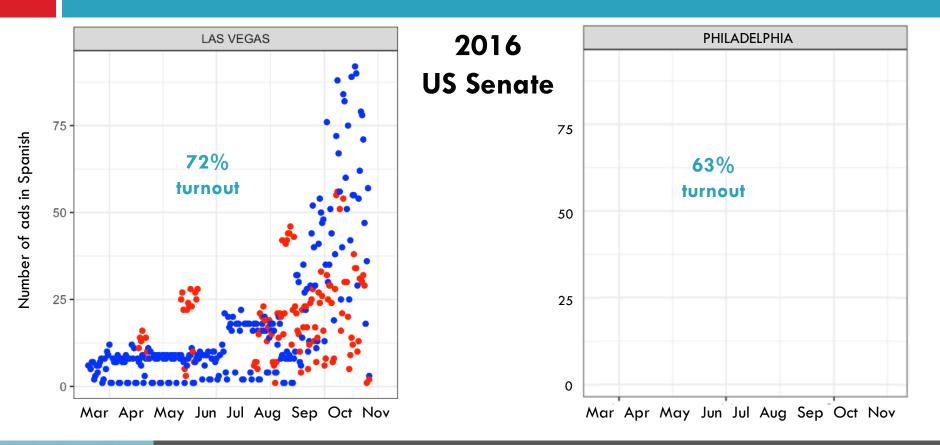
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Early advertising makes the difference



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Early advertising makes the difference



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Key takeaways from Senate analysis

Early and consistent advertising was critical to Cortez-Masto in Nevada Senate 2016

Summary of Latino Decisions Polling in Nevada

State	Nevada		
Candidate	Heck (R)	Cortez Masto (D)	
February	26%	58%	
April	22%	58%	
August	22%	61%	
October	21%	70%	
November	19%	79%	

Latino turnout in Florida 2016



Top Latino turnout counties

TURNOUT COUNTY MARKET SEMINOLE 73.8% Orlando MIAMI-DADE 72.7% Miami BROWARD 72.5% Miami MONROE 71.7% Miami BREVARD 70.0% Orlando SARASOTA 69.6% Tampa Orlando LAKE 69.1% FLAGLER 68.9% Orlando PALM BEACH 68.9% Orlando PINELLAS 67.4% Tampa

All in markets with Spanish ads

Bottom Latino turnout counties

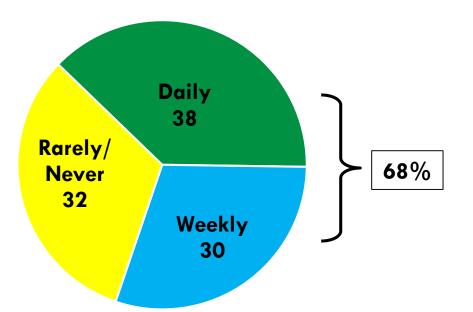
COUNTY	TURNOUT	MARKET
DIXIE	58.0%	Gainesville
GADSDEN	56.8%	Tallahassee
SUWANNEE	56.6%	Tallahassee
LAFAYETTE	55.9%	Tallahassee
LEVY	55.4%	Gainesville
MADISON	54.7%	Tallahassee
CALHOUN	54.5%	Panama
LIBERTY	51.2%	Panama
PUTNAM	49.5%	Jacksonville
HAMILTON	44.9%	Tallahassee

All in markets w/ NO Spanish ads

Cultural competence matters

Campaigns should take note: A majority of Latino voters rely on Spanish language TV for news and information about politics

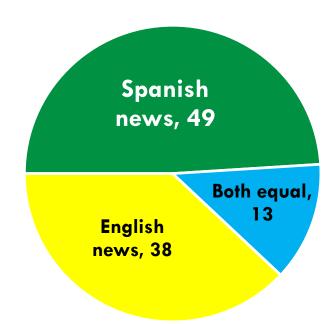
How often do you rely on Spanish TV news for information about politics



Cultural competence matters

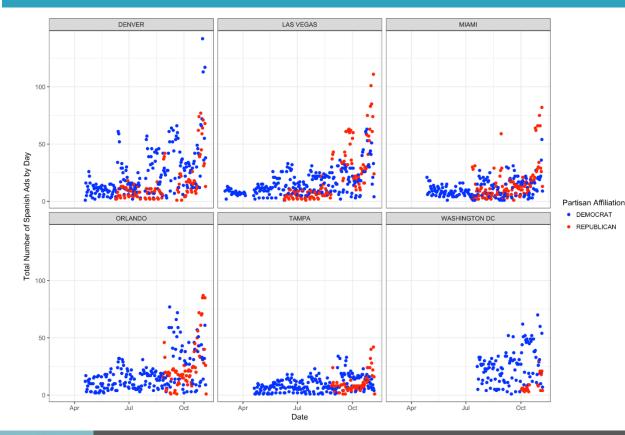
Spanish language media has higher level of trust among Latinos

It is seen as honest broker and on the communities side



Which source do you trust to deliver best information

2012 Presidential ads by market



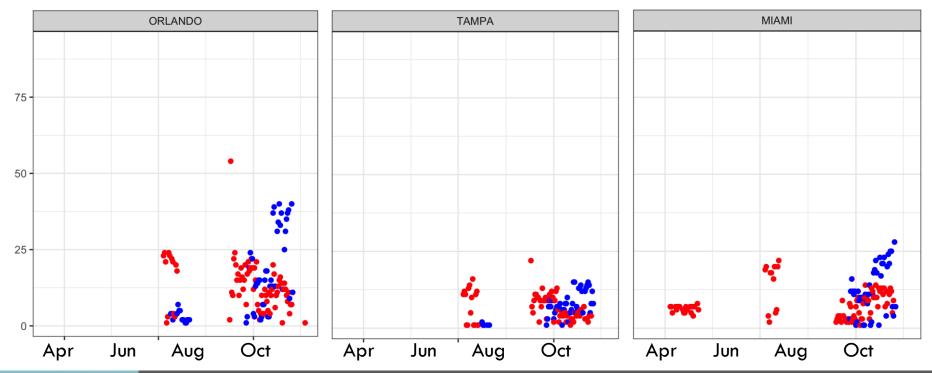
Heavy outreach, and early outreach by Obama was key to high turnout and increased Democratic vote in 2012 election

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2016 – Opportunities Missed

GOP ads heavily outnumbered Dem ads in Florida 2016 U.S. Senate



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Key takeaways from Florida analysis

- Overall Latino turnout in Florida was much higher in markets with Spanish advertising
- However, much of the Spanish advertising was targeted to the Presidential Clinton-Trump
- On the Senate side, Rubio out-spent Murphy
- Murphy lost 11-points to Clinton on Democratic vote share, suggesting candidate-specific advertising matters, and does break through

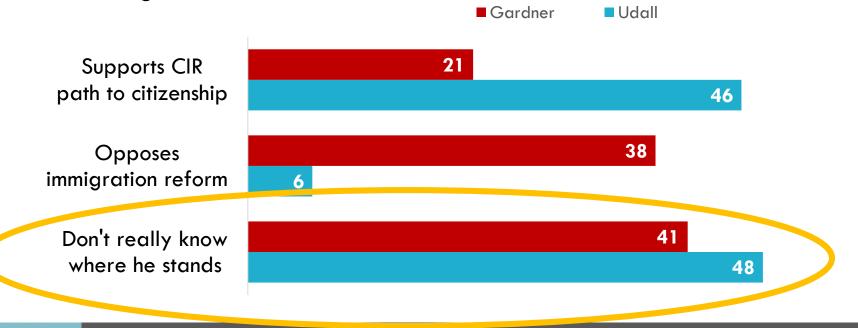
2014 COLORADO SENATE AS A CASE STUDY

2014 case study: Colorado Senate

- Senator Mark Udall lost the Colorado Senate race by 39,000 votes out of 2,041,020 cast in 2014
- President Obama won Colorado in 2012 by about 140,000 votes (or 5%).
- Udall was a consistent supporter of comprehensive immigration reform and openly opposed the President's delay of executive action.
- Udall resisted Latino specific outreach and ran only one Spanishlanguage message on veterans issues.

2014 case study: Colorado Senate

As far as you know, what is <u>Senate candidate</u> position on immigration reform?



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Source: Latino Decisions Election Eve 2014 Poll Sponsored by: LVP/NCLR/AV

2014 case study: Colorado Senate

	<u>2010</u>	<u>2014</u>
Voting to support the Democrat	40%	30%
Voting to support the Republican	8%	14%
Voting to support Latino Community	41%	40%
Recall Latino-targeted ads by Dems	44%	→ 35%
Vote for Democrat for Senate	81% 🔶	→71%

Source: Latino Decisions Election Eve 2010 & 2014 Poll Sponsored by: LVP/NCLR/AV

SPANISH TV ADS ARE PROVEN TO WORK

AFL-CIO Immigration Ads Nov 2013

- Two ads feature remarks by Republican
 Congressmen about immigrants and DREAM Act.
 Direct quotes in clips and on-screen text
- □ Aired November 5-21 on Telemundo and Univision
- Was widely covered by the press
 - NPR: "AFL-CIO Lets GOP Speak For Itself In New Immigration Ads"
 - □ (<u>link</u>)

Very high recall of Spanish ads

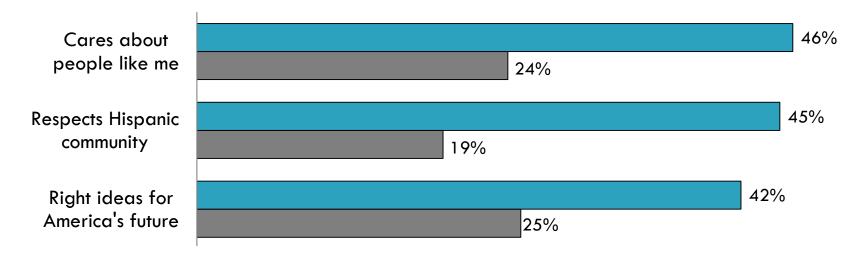
Three measures assess ad exposure.

- 1. **70% in ad markets** recall Spanish ad about immigration reform that aired on television.
- 2. 58% in ad markets recall Spanish ad about some members of Congress blocking immigration reform.
- 55% in ad markets recall Spanish ad where some members of Congress made anti-immigrant remarks

Ads drove Latino opinion against GOP

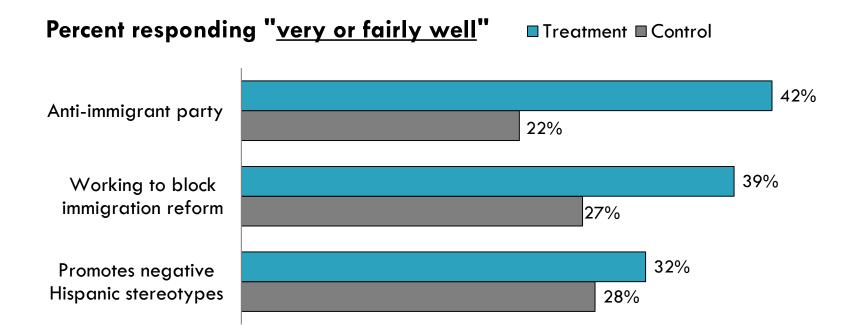
Percent responding "<u>not at all</u>"

■ Treatment ■ Control



Source: Latino Decisions survey on behalf of AFL-CIO, December 2013

Ads drove Latino opinion against GOP

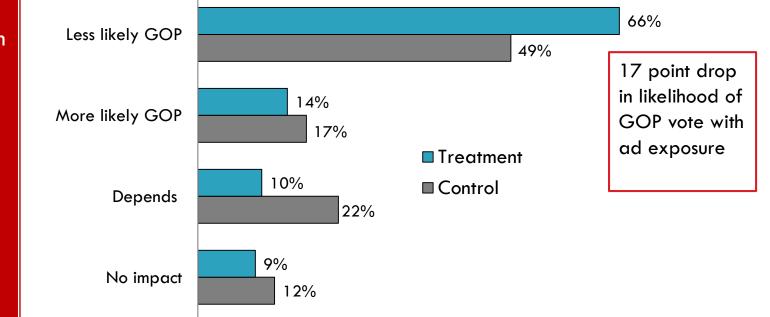


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Source: Latino Decisions survey on behalf of AFL-CIO, December 2013

Ads also drove vote choice

If Republicans block a vote on immigration reform and block a pathway to citizenship for undocumented immigrants, would that make you....



Final takeaways

- Extensive research demonstrates that Spanish advertising increases
 - Latino voter turnout rate
 - Latino partisan vote choice
- Spanish language TV is held in high regard
- Early and consistent advertising is critical to building candidate brand as trusted ally

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